UNITED STATES OF AMERICA

Before the
SECURITIES AND EXCHANGE COMMISSION
April 9, 1982

IN THE MATTER OF:
PRIVATE ASSET MANAGEMENT GROUP, INC.
645 Madison Avenue
New York, New York 10022

FILE NO. 801-16970

ORDER GRANTING REGISTRATION PURSUANT TO SECTION 203 OF THE INVESTMENT ADVISERS ACT OF 1940

PRIVATE ASSET MANAGEMENT GROUP, INC., hereinafter referred to as the Applicant, having made application with the Commission for registration as an investment adviser pursuant to Section 203 of the Investment Advisers Act of 1940 on February 23, 1982; and

The Commission having found that the Applicant has satisfied the requirements of such Section:

IT IS ORDERED, that the Applicant's registration be and hereby is granted, this 9th day of April, 1982

Pursuant to delegated authority.

George A. Fitzsimmons
Secretary

SEC 1980-47-781